# **Statistics / Usage Reports**

# Operations

### Reports

How helpful was this page?

📃 Unknown macro: 'rate'

Tell us what we can improve.

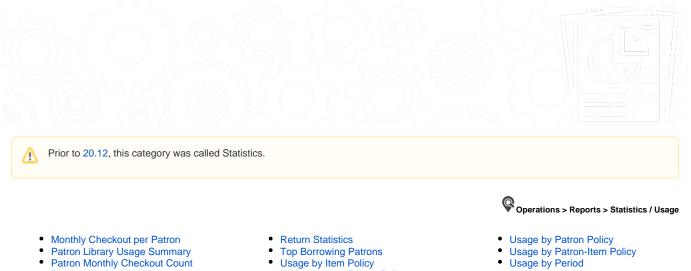
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#### Alexandria

Save as PDF



- Patron Monthly Checkout Count
- Researcher Monthly Usage
- Usage by Item Policy
- Usage by Item-Patron Policy

## Monthly Checkout per Patron Monthly Checkout per Patron

Generates statistics showing monthly usage for each individual patron within the specified date range

Before 20.12, this report was Patron Monthly Usage Detailed. ∕∆

Patrons with no usage within the specified date range will not show up.

 $\odot$ Learn more about Monthly Usage statistics, including how they're gathered and what they're used for!

### Use(s)

Use this report to keep track of individual data for participation initiatives.

Statistics /	Usage Reports	(	Options		
Selections Options			Selections O	ptions	
L See monthly checkout to	als within a given date range for individual patrons. Include	e records for:	Sort by	Last Name	
Patrons at Site	WHS – Washington High School 🔽		Usage Starting in	Click to choose	8
Patrons with a Status of	Active		And Ending in	Click to choose	13
Patrons in Security Group	Any Group				
Patrons with a Policy of	Any Policy				
Patrons from	Homeroom From Q Through C	۰. ۱			
Patrons in Grade	From Through				
Patrons added	From MM/DD/YYYY 🔞 Through MM/DD/YYYY 🔞 🔽				
Patrons with Last Name					
Patrons in Barcode Range	From Through				
Patrons with Barcodes					
		Y			
Show Additional	Selections Create Save	d Report Run			Create Saved Report
		t	thirty years from ting in date defa	n the current date.	t, the Ending in date defaults to Janua If you only enter an <i>Ending in</i> date, th t, 1904. If you don't enter any date, th le past.

### Example Report

Monthly CheckoutPatron Report.pdf

### Back to Top

### Patron Library Usage Summary

Generates statistics on how many patrons used and didn't use your library in the date range you specify

Data is split up by each month in a year.

### Use(s)

Use this report to justify library costs and inform other budgeting decisions.

Selections				0	Options	
Selections Options					Selections Options	
See library usage at a glanc given range of months. Inc		of the number of patrons t	hat used the library in a		Usage Starting in Click to choose	
Patrons with a Status of	Active 🔽				Usage Ending in Click to choose	
Patrons in Security Group	Any Group					
Patrons with a Policy of	Any Policy					
Patrons from	Homeroom V Fro	m <b>Q</b> Through	Q			
Patrons in Grade	rom	Through				
Patrons added	rom MM/DD/YYYY	Through MM/DD/YYYY				
Patrons with Last Name						
Patrons in Barcode Range	From	Through				
Patrons with Barcodes						
✓ Show Additional S	elections	Create	e Saved Report Run			(

Example Report

Patron Library Usummary Report.pdf

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# Patron Monthly Checkout Count Patron Monthly Checkout Count

Generates statistics showing how many items were checked out each month within the specified date range

Before 20.12, this report was Patron Monthly Usage.

Use(s)

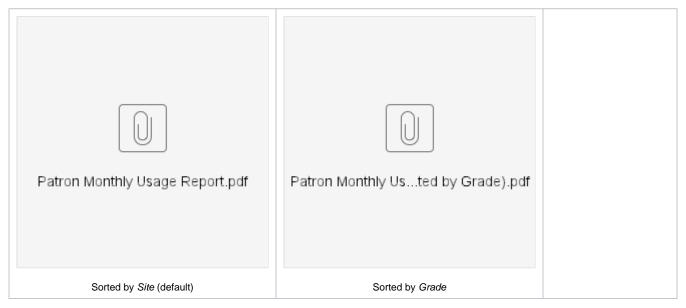
- Use this report to justify library costs and inform other budgeting decisions.
- Compare monthly usage between various patron policies, grades, or classes by using different *Sort by* options. This information may be useful for group participation initiatives or identifying groups that need more encouragement to use the library.

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Learn more about Monthly Usage statistics, including how they're gathered and what they're used for!

Selections						Options			
Selections Options						Selections	Options		
See monthly checkout to	tals within a given da	te range. Incl	ude records for:			Sort by	Site 🔽		
Patrons with a Status of	Active						Page Break on M	lajor Sort	
Patrons in Security Group	Any Group					Usage Starting in	Click to choose	13	
Patrons with a Policy of	Any Policy					And Ending in	Click to choose	13	
Patrons from	Homeroom 🔽	From	C Through	Q.					
Patrons in Grade	From	Throug	h						
Patrons added	From MM/DD/YYYY	13 Through	h MM/DD/YYYY 🖪						
Patrons with Last Name									
Patrons in Barcode Range	From	Throug	h						
Patrons with Barcodes									
✓ Show Additional	Selections		Create	e Saved Report	Run				
						from the current	a <i>Starting in</i> date, date. If you only e 4. If you don't ente	nter an Ending	<i>g in</i> date, t

Example Reports

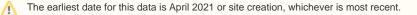


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# Researcher Monthly Usage Researcher Monthly Usage

Generates statistics on Researcher accessions and queries over time

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#### Use(s)

- If you take measures to promote your library, see if those actions caused an increase in usage.
- Watch the numbers for monthly Researcher access and catalog searching for another view on how your students are using the library. (Pair with actual circulation usage, e.g. Top Circulated Items, Usage by Patron Policy, etc.)

See the Researcher Statistics article for information on how this report can be paired with the Researcher Queries export.

### Selections

Selection	IS							
See usage f	See usage for various parts of Researcher over time!							
Note: The e	arliest date for this data	is April 2021 or site creati	on, whichever is most recent.					
Date Range	From YYYY	Through YYYY						
			Create Saved Report	Run				

#### **Example Report**



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### Return Statistics Return Statistics

Generates statistics on how many books have been returned each month and how close to the due date they were returned on average

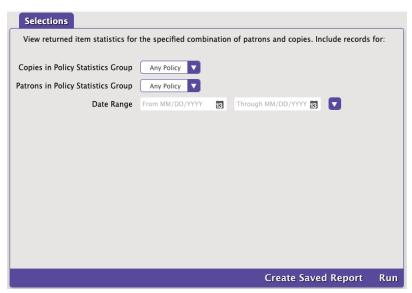
Use(s)

Use this information to help determine if your library's loan periods match the actual return rate of your patrons.

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Learn more about Circulation statistics, including how they're gathered and what they're used for!

Selections



**Example Report** 

	Return Statistics Report.pdf	
⚠	A negative number indicates that items were retu the due date.	rned before the due date, and a positive number indicates that items were returned after

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### Top Borrowing Patrons Top Borrowing Patrons

Generates a list of patrons who have checked out the most items

Use(s)

Use this report to keep track of data for reading incentive programs or competitions.

Selections Options See which of your patrons check out the most items. Include records for: Patrons at Site MA-Ma Middle School Patrons in Security Group Any Policy Patrons with a Status of Any Policy Patrons with a Policy of Any Policy Patrons with a Policy of Any Policy Patrons from Homeroom Prom Phrough Patrons in Grade From Through Create Saved Report Run		
See which of your patrons check out the most items. Include records for:   Patrons at Site   MIA - Mia Middle School   Patrons with a Status of   Active   Patrons in Security Group   Patrons with a Policy of   Any Policy   Items with a Policy of   Any Policy   Items with a Medium of   Patrons from   Homeroom   From   Attrough	Selections	Options
Patrons at Site MIA - Mia Middle School   Patrons with a Status of Active   Patrons in Security Group Any Group   Patrons with a Policy of Any Policy   Items with a Policy of Any Medium   Patrons from Homeroom   Patrons in Grade From   From Through	Selections Options	Selections Options
Patrons at Site MA - Ma Middle School  Patrons with a Status of Active  Patrons in Security Group Any Group  Patrons with a Policy of Any Policy  Items with a Policy of Any Policy  Items with a Medium of Any Medium  Patrons from Homeroom  From  Through	See which of your patrons check out the most items. Include records for:	Starting Click to choose
Patrons with a Status of Active Patrons in Security Group Patrons with a Policy of Any Policy Items with a Policy of Any Policy Items with a Medium of Any Medium Patrons from Homeroom Patrons in Grade From Through	Patrons at Site MIA – Mia Middle School	Ending Click to choose
Patrons with a Policy of Any Policy Items with a Policy of Any Policy Items with a Medium of Any Medium Patrons from Homeroom From C Through Patrons in Grade From Through	Patrons with a Status of Active	Number of Patrons 20
Items with a Policy of Any Policy  Items with a Medium of Any Medium  Patrons from Homeroom  From  From  Through Patrons in Grade From  Through	Patrons in Security Group	
Items with a Medium of Any Medium  Patrons from Homeroom  From  Through Patrons in Grade From Through	Patrons with a Policy of Any Policy	
Patrons from Homeroom From C Through C Patrons in Grade From Through	Items with a Policy of Any Policy	
Patrons in Grade From Through		
	Patrons from Homeroom 🔽 From 🔍 Through 🔍	
Create Saved Report Run	Patrons in Grade From Through	
Create Saved Report Run		
Create Saved Report Run		
	Create Saved Report Run	
		C

### Example Report

Top Borrowing Patrons Report.pdf

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### Usage by Item Policy Usage by Item Policy

Generates usage statistics showing how much items with a specific policy are used during different periods

### Use(s)

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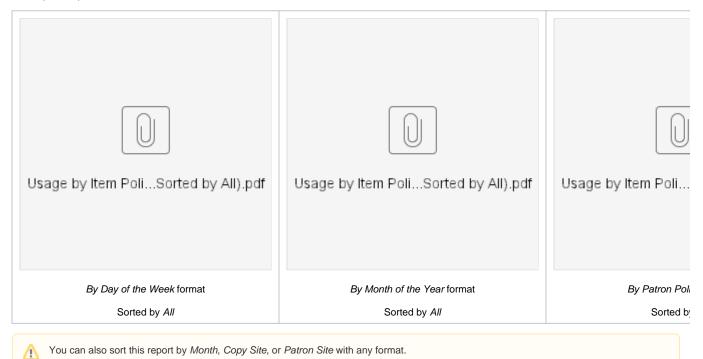
- See which items are being used on which days of the week by using the By Day of the Week format. This information could be useful when considering budgeting and staffing needs.
- See which items are being used on which months of the year by using the By Month of the Year format. This information could be useful when considering budgeting and staffing needs.
- See which types of items are most and least popular with your patrons by using the *By Patron Policy* format. Check-in, check-out, and hold request counts for each patron policy within an item policy are listed. Refer to this information when ordering new items.

Learn more about Circulation statistics, including how they're gathered and what they're used for!



Selections	Options
Selections       Options         See usage statistics for combinations of patron and item policies, with item policies listed first. Include records for:         Copies in Policy Statistics Group       Any Policy ▼         Patrons in Policy Statistics Group       Any Policy ▼         Date Range       From MM/DD/YYYY       Through MM/DD/YYYY       ▼	Selections Options Sort by All  Format By Day of the Week
Create Saved Report Run	

**Example Reports** 



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### Usage by Item-Patron Policy Usage by Item-Patron Policy

Generates usage statistics on various item and patron policy combinations with item policies listed first

#### Use(s)

See which items are most popular with patrons on certain days of the week or months of the year. Use this information when planning events or ordering new items.

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Learn more about Circulation statistics, including how they're gathered and what they	r're used for!
Selections	Options
Selections       Options         See usage statistics for combinations of patron and item policies, with item policies listed first. Include records for:         Copies in Policy Statistics Group       Any Policy ▼         Patrons in Policy Statistics Group       Any Policy ▼         Date Range       From MM/DD/YYYY       Through MM/DD/YYYY       ▼	Selections Options Sort by All  Format By Day of the Week
Create Saved Report Run	

Example Reports

Usage by Item-PatrSorted by All).pdf	Usage by Item-PatrSorted by All).pdf
By Day of the Week format	By Month of the Year format
Sorted by All	Sorted by All

You can also sort this report by *Month*, *Copy Site*, or *Patron Site* with either format.

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# Usage by Patron Policy Usage by Patron Policy

Generates usage statistics showing how much different types of patrons are using the library

#### Use(s)

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- See which days of the week patrons are using the library with the By Day of the Week format. This information could be useful when considering budgeting and staffing needs.
- See which months of the year patrons are using the library with the *By Month of the Year* format. This information could be useful when considering budgeting and staffing needs.
- See which types of items are most and least popular with your patrons with the *By Item Policy* format. Check-in, check-out, and hold request counts for each item policy within a patron policy are listed. Refer to this information when ordering new items.

Learn more about Circulation statistics, including how they're gathered and what they're used for!

Selections	Options
Selections Options	Selections Options
View usage statistics for different types of patrons. Include records for:	Sort by All
Copies in Policy Statistics Group Any Policy	Format By Day of the Week
Patrons in Policy Statistics Group Any Policy	
Date Range From MM/DD/YYYY 🔞 Through MM/DD/YYYY 🔞 🔽	
Crosto Squad Reventer Run	
Create Saved Report Run	

### **Example Reports**

Usage by Patron PoSorted by All).pdf	Usage by Patron PoSorted by All).pdf	Usage by Patron Po
By Day of the Week format Sorted by All	By Month of the Year format Sorted by All	By Item Polic Sorted by

You can also sort this report by Month, Copy Site, or Patron Site with any format.

# Usage by Patron-Item Policy Usage by Patron-Item Policy

Generates usage statistics on various patron and item policy combinations with patron policies listed first

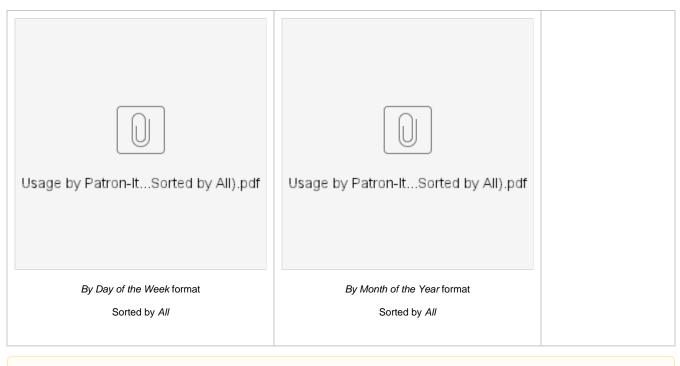
### Use(s)

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See which items are most popular with patrons on certain days of the week or months of the year. Use this information when planning events or ordering new items.

Learn more about Circulation statistics, including how they're gathered and what the	y're used for!
Selections	Options
Selections       Options         See usage statistics for combinations of patron and item policies, with patron policies listed first.         Include records for:         Copies in Policy Statistics Group         Any Policy         Patrons in Policy Statistics Group	Selections Options Sort by All  Format By Day of the Week
Date Range From MM/DD/YYYY 🔞 Through MM/DD/YYYY 🔞 🔽	
Create Saved Report Run	

**Example Reports** 



You can also sort this report by Month, Copy Site, or Patron Site with either format.

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# Usage by Period Usage by Period

Generates item usage statistics over different time periods

#### Use(s)

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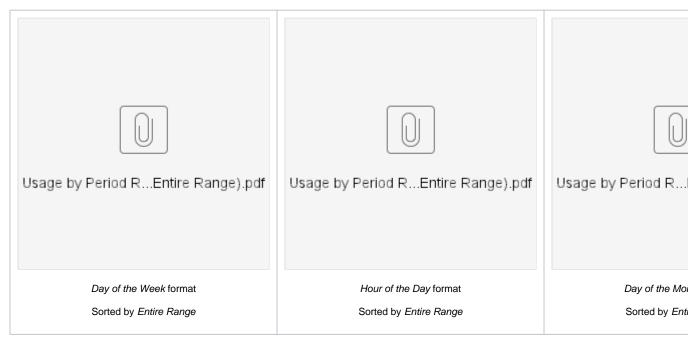
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See which hours, days, or months have the most activity at your library. This information may be useful when planning schedules, events, and budgets.

Learn more about Circulation statistics, including how they're gathered and what they're used for!

Selections	Options
Selections       Options         See usage statistics for various hours, days, and months. Include records for:         Copies in Policy Statistics Group       Any Policy ▼         Patrons in Policy Statistics Group       Any Policy ▼         Date Range       From MM/DD/YYYY       Through MM/DD/YYYY	Selections Options Sort by Entire Range  Format Day of the Week
Create Saved Report Run	

Example Reports



Usage by Period REntire Range).pdf	Usage by Period REntire Range).pdf
Month of the Year format	Hour by Day format
Sorted by Entire Range	Sorted by Entire Range

You can also sort this report by Month, Copy Site, or Patron Site with any format.

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