20.10 Release Notes

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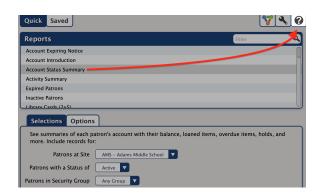


New & Improved

12 March 2021

Highlights

We've got more awesome updates to Alexandria and Textbook Tracker headed your way!



More reports assistance is here! The help text and links for all of our C opies reports have been updated. Simply click on the help icon in the top right corner of the screen to be taken to that report's documentation in the Support Center, where you can get information, see examples, and more. (Librarian and Textbook Tracker)

We've added the ability to **export circulation from Textbook Tracker** so you can import that information into other systems or a spreadsheet for advanced analysis.





Choose between showing **purchase or replacement costs** with a new option in the **Discarded Copies report**. (Librarian and Textbook Tracker)



20.10 Release Notes



We've added a lot of cool new features over the year.

Tell us how the updated Copy List, Patron Details, Item Details, and more are working for you!

New & Improved

Activity

Renamed the term "reason" to "activity" for clarity. This means a few minor edits were made to the button labels in
 Activity Preferences and the Activity Summary report.

Circulation

- Fixed the QP command, which brings up the print dialog/preview for Patron Details.
- Corrected a bug that was causing the Include Cover Art checkbox to not appear in Patron Details.
- Improved Copy Statistics to show more Previous Checkouts. Now you can go back further in history to see who had that item at a certain time.

Items

- Searching by Copy Location/Shelving will now return all applicable results.
- Fixed a browser error that was popping up when editing subjects.

Preferences

• Fixed an issue that made the Next Item Barcode preference blank.



If you notice this problem in your database, please call Customer Support and they will help you fix it.

Reports

- Corrected some text overlap in the Coming Due Items Notice report.
- Fixed the %SITEADDRESS% variable tag in the Account Introduction report's email format.
- Patron reports sorted by grade no longer display blank entries.

Researcher

• Patrons with an apostrophe in their last name (e.g. O'Malley) can now place reservations.

System

· Improved performance and reliability.



Self-Hosted Notice

If you self-host on a Mac, hold off updating your servers to macOS 10.15 Catalina. Alexandria will be 64-bit compatible in a future release. We highly recommend you consider Cloud Hosting.

Update Notes





This page has been moved over to https://support.goalexandria.com/release-notes/

All release notes 23.9 and onward are on the new Support Center.



Latest Release

Release Notes
Feb 20, 2024 • updated by Myra • view change

Cloud-Hosted Updates

When you host with us, we take care of all updates! During these updates—the second to last or last weekend every month (Saturday and Sunday)—please plan for possible downtimes with Alexandria. And if you need to contact Customer Support over the weekend, please call us (emails are only responded to during regular business hours Monday–Friday).

Self-Hosted Updates

Once all of the Cloud-Hosted servers have been updated, we will make the update available to Self-Hosted servers.



We highly recommend you consider Cloud Hosting.

Not every version is able to update to the newest version, so the Available Updates window will only include those versions that meet your machine and version requirements.



Self-Hosted Notice - Mac

If you self-host on a Mac, hold off updating your servers to macOS 10.15 Catalina until you can update to Alexandria 22.8 or later (64-bit compatible releases).

If you self-host on a Mac, here's how to install the update on your Self-Hosted server:

- 1. Log in to Alexandria.
- 2. Append /admin to the end of your Alexandria URL.
- 3. Click the Actions menu, then select Check For Updates.
- 4. Select the update version from the list, then click **Update**. Your update will now download.
- 5. The update screen will close automatically and you will be redirected to the login window.



Self-Hosted Notice - Windows

As of 2023 our self-hosted update process has changed.

If you self-host on a Windows machine and are on Alexandria 22.6 or earlier: Contact us for instructions and assistance updating to the latest version.

If you self-host on a Windows machine and are on Alexandria 22.12 or later, here's how to install the update on your Self-Hosted server:

- 1. Log in to Alexandria.
- 2. Append /admin to the end of your Alexandria URL.
- 3. Click the Actions menu, then select Check For Updates.
- 4. Select the update version from the list, then click **Update**. Your update will download to the Updates folder in your Alexandria Support folder.
 - a. The download may take several minutes.
- 5. The update screen will close automatically and you will be redirected to the login window.
- 6. Once the installer has downloaded, and not before, guit Alexandria.
- 7. Remove your existing Alexandria application using Add or Remove Programs in System Settings.
- 8. Run the newly-downloaded Alexandria Installer.

Important Information

Version Numbering Change

As of 20.1, we've simplified our versioning scheme by dropping the series version. We now use the following:

• xx = academic year, beginning in June; yy = month

For example, 20.1 means:

- 20 = 2020 academic year
- 1 = The first monthly update (June)



Centralized Catalogs

If you have more sites than you are licensed for, contact our Sales team immediately at 1-800-347-6439. You can check this in Sites Management; the number of total sites plus the Union Site shows at the top, and the number you have licensed is at the bottom. The Union Site does not require an additional license.

Data Conversion



These Data Conversion notes are for Self Hosted users updating from v7 and switching from v6. If you are cloud-hosted or moving to cloud-hosted, we do everything for you!

Data conversions from older versions may not be supported. Before updating, please check the version you're currently running.

Updating from v7

If you're already running 7.17.12 or newer, you can update to the latest version. But if you're running an older version, you'll need to update a few times.

- Running 7.16.3? Update to 7.17.12 before updating to the latest version.
- Running 7.16.2? Update to 7.16.3, then to 7.17.12, before updating to the latest version.
- Running an even older version? Contact COMPanion Support for assistance. Depending on your current version, your upgrade path may go through one or more of the following: 7.15.3 7.16.2.6 7.16.3 7.17.12 Current Version

Upgrading from v6

The process to update from 6.23.1 to v7 is quite a bit different than updating from a more recent version. Check out our v6 to v7 Conversion Guide for more information.

• Running 6.22.9 or older? Update to 6.23.1, then to 7.17.12, before updating to the latest version.



Data conversion can take up to 10 minutes for a single database of average size or longer for larger collections and Centralized Catalogs, during which time the program will be inaccessible in your browser. Do not fear; it's still working. If you're concerned, check your server logs for a progress update.

Link