# **Code Preferences**

# Contents

#### Dashboard

### Circulation

- Circulation Tabs
- Circulation Videos

#### Textbooks

- Textbook Tabs
- Textbook Videos

#### Patrons

- Patron Tabs
- Patrons Videos

#### Operations

- Reports
- Labels
- Notices
- Utilities
- ImportExport

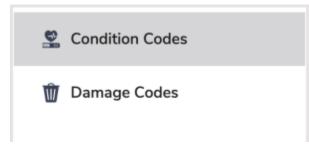
# Tools

- Sites
- Calendars
- Policies
- Security

### Preferences

- Patron Preferences
- Textbook Preferences
- Circulation Preferences
- Codes
- Sounds Preferences
- Setup Preferences
- SIS Integration

These preferences allow you to manage (i.e. add, edit, or remove) a list of operator-defined condition and damage codes.



Click the tabs below to expand for more information.

# Condition Codes Condition Codes

SYSTEM-A/TT

## (I) Codes are shared with Alexandria

If codes are added, removed, or modified in Textbook Tracker, the new data will be reflected in Alexandria, and vice versa.

= Textbook Tracker					<b>Hi, Demo</b> Mia Middle School		
⁄ Dashboard	Preferences - Codes	Still getting	g used to it? Switch to the old vi	iew.	SYSTEM-A/TT		
Grculation	<sup>69</sup> Condition Codes						
Textbooks	Scondition Codes	If you want to keep track of the physical condition of your copies or assign any other type of keyword to your copies, you'll					
8≡ Patrons	🗑 Damage Codes	manage that list here. Most often these conditions describe copies in best to worst condition. Assign a condition code to a copy from the Copies subtab in Items Management or with the Change Condition command in Circulation (CL).					
Dperations		Default C Unknown					
Tools		Code	Description	Notes			
 		0	New	This code is used when a book is added	to the system.		
		1	Used in Excellent Condition	Use this status for a book which is in exc	ellent condition.		
		2	Used in Satisfactory Condition	Use this status for a book which is in sat	isfactory condition.		
		4	Used in Poor Condition	Use this status for a book which is in poo	or but usable condition.		
		R	Replace this item, not usable	Use this status for a book which can no I	onger be circulated and	d should be repla	
		S	Scheduled to be discarded	Use this status for a book which should b	oe discarded.		
		UNK	Unknown	The condition of this book is unknown.			
°Ų̃⁺ Tips							
Let your patrons sign in with Google SSO.				EDIT	REMOVE	ADD	
Read More							

The order that condition codes are arranged here is how they will appear. As a rule of thumb, it is generally best to list codes in the order of best to worst condition. Although a condition code may only be (up to) four characters long, their descriptions may be much longer. Every copy condition, with the exception of Unknown, can be removed and renamed.

Condition codes can be applied to a specific copy from the Condition field in the Copies tab of the Items Management window. They can also be assigned from the Circulation window if you have a current item and perform the Change Condition Mode "CL" command.

If the Display Copy Condition box in your User Interaction preferences is checked, the copy's condition is displayed in the Current Item pane of the Circulation window and the Alexandria Researcher.

- Default Condition. Select the default copy condition for newly added copy records. The program default is Unknown.
- Add. Add a new copy condition code. Enter a code (up to four characters long), description (e.g. "Replace this item, not usable"), and notes (e.g. "Use this status for an item which is in poor, but usable condition") for the new condition code.
- Remove. Remove the selected condition code. When a condition code that has been applied to a copy is later deleted, that copy's code will revert to the default Unknown condition.
- Edit. Make changes to the code, description and/or notes for the selected condition code.

# Damage Codes Damage Codes

SYSTEM-A/TT

#### Codes are shared with Alexandria

If codes are added, removed, or modified in Textbook Tracker, the new data will be reflected in Alexandria, and vice versa.

These preferences allow you to manage (i.e. add, edit, or remove) a list of operator-defined damage codes. Damage codes can be up to four characters long, but their descriptions can be much longer. Damage codes can be assigned from the Circulation window if you have both a current patron and current item and perform the Damage Codes "DL" command. Any Damage Codes applied to a specific copy will appear in the Copy Notes field and subtab of the Items management window.

∃ Textbook Tracker					<b>Hi, Demo</b> Mia Middle School	2
🖉 Dashboard	Preferences - Codes	Still getting used t	o it? Switch to the old view			SY
Circulation	🕵 Condition Codes	Damage codes ca	n be assigned from Circulat	ke damage notes and charge set fe ion using the Damage Codes comr		
8≡ Patrons	W Damage Codes	patron and curren	it item.			
Dperations		Code	Fee	Description		
		CUS	\$0.00	Custom Damage		
Tools		INK	\$1.00	Ink Marks		
Preferences		PEN	\$0.50 \$2.50	Pencil Marks Water Damage		
`Ų̇́ <sup>ŗ</sup> Tips				EDIT	REMOVE	A
Let your patrons sign in with Google SSO. Read More						

- Add. Create and save a new copy damage code. You can specify the damage short code (up to four characters), description (e.g. "Pencil Marks"), and Fee (e.g. "\$2.50") amount associated with the new damage code.
- Remove. Remove the selected damage code.
- Edit. Make changes to an existing damage code, including the code, description, and fee amount.

## Create Damage Codes

- In the bottom-left corner of the Damage Codes interface, click A dd.
- In the Code field, enter a short code—preferably three characters—for the damage type (e.g. "INK").
  Enter a description that more fully explains what the code
- stands for (e.g. "Ink Marks").
  Lastly, enter the amount to charge for that type of damage in
- Lastly, enter the amount to charge for that type of dama the Fine field (e.g. "\$2.50").
- 5. Click OK.
- 6. Repeat the steps above until you've created all the damage codes that you require.
- 7. Click **Save** in the upper-right corner of the Preferences interface.

Add damage code Descriptions are saved to the Copy Notes when a d	lamage code is applied
Code *	
1-4 characters	
Descripton *	
Required	
Fee *	
1.00	
64N/651	400
CANCEL	ADD