21.9 Release Notes

Contents

New & Improved

Highlights

This Valentine's Day, Alexandria's seeing purple! In preparation for the Alexandria Dream Makeover, we're switching Alexandria's color scheme to purple, something we haven't done since 2017 when everything became blue (which Textbook Tracker will still be). Once you get over the shock, we hope you love our new look.



Reports Ioan Interlibrary Loans - Overdue at Other Sites Loaned Items Information Loaned Items Notice Loaned Items Notice	8
Interlibrary Loans - Overdue at Current Site Interlibrary Loans - Overdue at Other Sites Loaned Items Montion Loaned Items Notice	
Interitinary Loans - Overdue at Other Sites Loaned Items Information Loaned Items Notice	
Loaned Items Information Loaned Items Notice	
Selections Options	
Generate notices to inform patrons of items they currently have checked out. Include records for:	
Patrons at Site WHS - Washington High School	
Patrons with a Status of Active	
Patrons with Items Borrowed From MM/DD/YYYY 👩 Through MM/DD/YYYY 🔞 🔽	
Patrons with Items Due From MM/DD/YYYY 👩 Through MM/DD/YYYY 🔞 🔽	
Patrons with a Policy of Any Policy	
Copies with a Policy of Any Policy	
Patrons from Homeroom 🔽 From 🔍 Through 🔍	
Patrons in Grade From Through	
Patrons with Last Name	
Patrons in Barcode Range From Through	
Patrons with Barcodes	
Title	
✓ Show Additional Selections Create Saved Report	

You know you can use the Circulation **Lookup** (L) command to quickly find patrons in Circulation—now you can find them by their **nickname**, as well as first and last name.

Do you need a way to notify patrons of all the items they have checked out? Sure, you can send the Patron Details Summary, but it includes a bunch of other information. To keep it simple, we've added a Loaned Items Notice report. Notify patrons who checked out items a certain day—via an email, or a nice Letter format.

19 February 2022

Patron Lookup Refine your search usin Search The Hulk	g the field below.		
Last Name, First Name	Barcode	Hemeroem	
Banner, Bruce	1905		
		Cancel	Sel

Important

Starting in the next version (21.10), Super Summary reports (Super Summary, Missouri Super Summary, Houston Super Summary) will be unavailable as we make changes to foundational report functionality. If you need data from these reports, be sure to run them before the next release comes out! Check our Complete Reports List to see if a different report can fit your reporting needs.

Look for new reports in future versions. If you have feedback about Super Summary and the data you need, please submit an Idea.

New & Improved

Reports

• The Copy Information report lets you select by Inventory Date, so you can track down specific issues during inventory.

Fixed

Circulation

- In-stock hold receipts are now printing the correct patron name.
- You can once again print in-stock hold receipts from the Holds tab in Circulation.

Activity

• In Activity, after you enter a patron barcode, the focus will return to the command line.

Preferences

In Patrons Preferences, the "Advance After" setting under Grade Table was removed, because it didn't do anything.

How to Update

This page has been moved over to https://support.goalexandria.com/release-notes/

All release notes 23.9 and onward are on the new Support Center.



Latest Release

Release Notes Feb 20, 2024 • updated by Myra • view change

Cloud-Hosted Updates

When you host with us, we take care of all updates! During these updates—the second to last or last weekend every month (Saturday and Sunday)—please plan for possible downtimes with Alexandria. And if you need to contact Customer Support over the weekend, please call us (emails are only responded to during regular business hours Monday–Friday).

Self-Hosted Updates

Once all of the Cloud-Hosted servers have been updated, we will make the update available to Self-Hosted servers.

We highly recommend you consider Cloud Hosting.

Not every version is able to update to the newest version, so the Available Updates window will only include those versions that meet your machine and version requirements.

Self-Hosted Notice - Mac

If you self-host on a Mac, hold off updating your servers to macOS 10.15 Catalina until you can update to Alexandria 22.8 or later (64-bit compatible releases).

If you self-host on a Mac, here's how to install the update on your Self-Hosted server:

- 1. Log in to Alexandria.
- 2. Append /admin to the end of your Alexandria URL.
- 3. Click the Actions menu, then select Check For Updates.
- 4. Select the update version from the list, then click Update. Your update will now download.
- 5. The update screen will close automatically and you will be redirected to the login window.

(1) Self-Hosted Notice - Windows

As of 2023 our self-hosted update process has changed.

If you self-host on a Windows machine and are on Alexandria 22.6 or earlier: Contact us for instructions and assistance updating to the latest version.

If you self-host on a Windows machine and are on Alexandria 22.12 or later, here's how to install the update on your Self-Hosted server:

- 1. Log in to Alexandria.
- 2. Append /admin to the end of your Alexandria URL.
- 3. Click the Actions menu, then select Check For Updates.
- 4. Select the update version from the list, then click **Update**. Your update will download to the Updates folder in your Alexandria Support folder.
 - a. The download may take several minutes.
- 5. The update screen will close automatically and you will be redirected to the login window.
- 6. Once the installer has downloaded, and not before, quit Alexandria.
- 7. Remove your existing Alexandria application using Add or Remove Programs in System Settings.
- 8. Run the newly-downloaded Alexandria Installer.

Important Information

Version Numbering Change

As of 20.1, we've simplified our versioning scheme by dropping the series version. We now use the following:

• xx = academic year, beginning in June; yy = month

For example, 20.1 means:

- 20 = 2020 academic year
- 1 = The first monthly update (June)

Centralized Catalogs

If you have more sites than you are licensed for, contact our Sales team immediately at 1-800-347-6439. You can check this in Sites Management; the number of total sites plus the Union Site shows at the top, and the number you have licensed is at the bottom. The Union Site does not require an additional license.

Data Conversion

These Data Conversion notes are for Self Hosted users updating from v7 and switching from v6. If you are cloud-hosted or moving to cloudhosted, we do everything for you!

Data conversions from older versions may not be supported. Before updating, please check the version you're currently running.

Updating from v7

If you're already running 7.17.12 or newer, you can update to the latest version. But if you're running an older version, you'll need to update a few times.

- Running 7.16.3? Update to 7.17.12 before updating to the latest version.
- Running 7.16.2? Update to 7.16.3, then to 7.17.12, before updating to the latest version.
- Running an even older version? Contact COMPanion Support for assistance. Depending on your current version, your upgrade path may go through one or more of the following: 7.15.3 7.16.2.6 7.16.3 7.17.12 Current Version

Upgrading from v6

The process to update from 6.23.1 to v7 is quite a bit different than updating from a more recent version. Check out our v6 to v7 Conversion Guide for more information.

• Running 6.22.9 or older? Update to 6.23.1, then to 7.17.12, before updating to the latest version.

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Data conversion can take up to 10 minutes for a single database of average size or longer for larger collections and Centralized Catalogs, during which time the program will be inaccessible in your browser. Do not fear; it's still working. If you're concerned, check your server logs for a progress update.

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